**Verzekeringsoverzicht particulier**

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| **Naam relatie** |  |
| Datum gesprek |  |
| Aanleiding gesprek |  |

| **Soort verzekering** | **Verzekerd bij ons kantoor** | **Verzekerd elders** | **Niet verzekerd**  **NVT** | **Einddatum Contract** | **Verzekerde bedragen** | **Afwijking advies / redenen niet gewenst / actiepunten** |
| --- | --- | --- | --- | --- | --- | --- |
| **Opstal** |  |  |  |  |  |  |
| Huurdersbelang |  |  |  |  |  |  |
| Glas |  |  |  |  |  |  |
| **Recreatiewoning** |  |  |  |  |  |  |
| Inboedel |  |  |  |  |  |  |
| Huurdersbelang |  |  |  |  |  |  |
| Glas |  |  |  |  |  |  |
|  | | | | | | |
| **Inboedel** |  |  |  |  |  |  |
| Kostbaarheden |  |  |  |  |  |  |
| Verzamelingen |  |  |  |  |  |  |
| Computer / Electronica |  |  |  |  |  |  |
|  | | | | | | |
| **Aansprakelijkheid** |  |  |  |  |  |  |
| Kinderdekking |  |  |  |  |  |  |
| Jacht |  |  |  |  |  |  |
|  | | | | | | |
| **Rechtsbijstand** |  |  |  |  |  |  |
| Werk & Inkomen |  |  |  |  |  |  |
| Verkeer |  |  |  |  |  |  |
|  | | | | | | |
| **Personenauto 1** |  |  |  |  |  |  |
| Ongevallen inzittenden |  |  |  |  |  |  |
| Schade inzittenden |  |  |  |  |  |  |
| Rechtsbijstand |  |  |  |  |  |  |
| Noclaimbeschermer |  |  |  |  |  |  |
| Pechhulpverzekering |  |  |  |  |  |  |
| **Personenauto 2** |  |  |  |  |  |  |
| Ongevallen inzittenden |  |  |  |  |  |  |
| Schade inzittenden |  |  |  |  |  |  |
| Rechtsbijstand |  |  |  |  |  |  |
| Noclaimbeschermer |  |  |  |  |  |  |
| Pechhulpverzekering |  |  |  |  |  |  |
| **Oldtimer** |  |  |  |  |  |  |
| Ongevallen inzittenden |  |  |  |  |  |  |
| Schade inzittenden |  |  |  |  |  |  |
| Rechtsbijstand |  |  |  |  |  |  |
| Pechhulpverzekering |  |  |  |  |  |  |
| **Motorverzekering** |  |  |  |  |  |  |
| Ongevallen opzittenden |  |  |  |  |  |  |
| Schade opzittenden |  |  |  |  |  |  |
| Rechtsbijstand |  |  |  |  |  |  |
| Pechhulpverzekering |  |  |  |  |  |  |
| **Kampeerauto** |  |  |  |  |  |  |
| Ongevallen inzittenden |  |  |  |  |  |  |
| Schade inzittenden |  |  |  |  |  |  |
| Rechtsbijstand |  |  |  |  |  |  |
| Inboedel |  |  |  |  |  |  |
| Hagelschade |  |  |  |  |  |  |
| Pechhulpverzekering |  |  |  |  |  |  |
| **Bromfietsverzekering** |  |  |  |  |  |  |
| Rechtsbijstand |  |  |  |  |  |  |
|  | | | | | | |
| **Doorlopende reisverzekering** |  |  |  |  |  |  |
| **Doorlopende annuleringsverzekering** |  |  |  |  |  |  |
|  | | | | | | |
| **Caravanverzekering** |  |  |  |  |  |  |
| Inboedel |  |  |  |  |  |  |
| Hagelschade |  |  |  |  |  |  |
| **Bootverzekering** |  |  |  |  |  |  |
| Inboedel |  |  |  |  |  |  |
|  | | | | | | |
| **Reisverzekering** |  |  |  |  |  |  |
| **Annuleringsverzekering** |  |  |  |  |  |  |
| **Golf uitrusting** |  |  |  |  |  |  |
| **Fietsverzekering** |  |  |  |  |  |  |
| **Paardenverzekering** |  |  |  |  |  |  |
| **Huisdierenverzekering** |  |  |  |  |  |  |
| **Instrumentenverzekering** |  |  |  |  |  |  |
|  | | | | | | |
| **Arbeidsongeschiktheid** |  |  |  |  |  |  |
| Basis |  |  |  |  |  |  |
| AO-excedent |  |  |  |  |  |  |
| **Zorgverzekering** |  |  |  |  |  |  |
| Basis |  |  |  |  |  |  |
| Aanvullend |  |  |  |  |  |  |
| Tandarts |  |  |  |  |  |  |
| **Ongevallenverzekering** |  |  |  |  |  |  |
| Gezinsongevallen |  |  |  |  |  |  |
| Persoonlijke ongevallen |  |  |  |  |  |  |
| **Uitvaartverzekering** |  |  |  |  |  |  |
| Kapitaal |  |  |  |  |  |  |
| Natura |  |  |  |  |  |  |
| Extra wensen |  |  |  |  |  |  |

|  |  |
| --- | --- |
| **Actiepunten Klant:** | |
| 1. |  |
| 2. |  |
| 3. |  |
| 4. |  |
| 5. |  |

|  |  |
| --- | --- |
| **Actiepunten Romijn & Lenders Assurantiën** | |
| 1. |  |
| 2. |  |
| 3. |  |
| 4. |  |
| 5. |  |
| 6. |  |
| 7. |  |
| 8. |  |
| 9. |  |
| 10. |  |